



PRESS RELEASE

TAP OF THE 2038 AMCO BOND: €300 MILLION PLACED

Milan, 16 June 2026 – AMCO S.p.A. announces the tap of the senior unsecured bond with maturity on 1 March 2038 and a fixed annual coupon of 3.875% with an implicit premium of 39 basis points over the benchmark BTP.

The amount placed in addition to the amount already placed on 2 February 2026 was €300 million. The issuance was privately placed under the Issuer's EMTN programme. Settlement is expected to occur on 24 June 2026 and the expected issue rating is BBB+ from both Standard & Poor's and Fitch.

The bond is issued under Italian law and fully dematerialised via Monte Titoli. The bond will be listed on the Luxembourg Stock Exchange.

The transaction reflects AMCO's ability to capitalise on favourable market conditions to raise funds with long-term maturities, thereby optimising the Company's asset and liability management profile.

AMCO – Asset Management Company S.p.A.

AMCO is a credit management company with a systemic role in the management of impaired loans. As of 31 December 2025, assets under management are €29.5 billion of which 76% non-performing loans and 24% UTPs, with a total of 150,000 counterparties, of which more than 80,000 are corporates.

The Company is owned by the Ministry of Economy and Finance and is subject to the supervision of the Bank of Italy and the control of the Court of Auditors.

AMCO operates according to an effective business model, aiming to optimise operational efficiency. Credit is managed with a proactive approach favouring value-enhancement strategies, in collaboration with other partners to facilitate households' and corporates' financial recovery.

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