



PRESS RELEASE

12-YEAR €300 MILLION SENIOR UNSECURED BOND

Milan, 2 February 2026. AMCO S.p.A. announces that it has signed a bilateral agreement for a €300 million senior unsecured bond maturing on 1 March 2038. The bond, which is *pari passu* with existing bonds, was issued through a private placement under the current EMTN programme. Settlement is scheduled for 9 February 2026.

AMCO – Asset Management Company S.p.A.

AMCO is a credit management company with a systemic role in the management of impaired loans. As at 30 June 2025, assets under management are €30.9 billion of which 74% non-performing loans and 26% UTPs, with a total of 160,000 counterparties, of which more than 80,000 are corporates.

The Company is owned by the Ministry of Economy and Finance and is subject to the supervision of the Bank of Italy and the control of the Court of Auditors.

AMCO operates according to an effective business model, aiming to optimise operational efficiency. Credit is managed with a proactive approach favouring value enhancement strategies in collaboration with other partners to facilitate households' and corporates' financial recovery.

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