

PRESS RELEASE

FITCH AFFIRMS AMCO'S RATING AT "BBB" WITH STABLE OUTLOOK

Milan, 16 April 2024. AMCO S.p.A. informs that today Fitch has affirmed the Long-Term rating at "BBB" with Stable Outlook, highlighting AMCO's central role.

The rating, aligned with the Italian Sovereign rating (BBB/Stable), testifies AMCO's solidity and highlights the deleverage achieved in 2023 and the expectation of full repayments of all bonds by 2028.

For more information, please see Fitch's press release at www.fitchratings.com.

AMCO - Asset Management Company S.p.A.

AMCO is a full-service credit management company with a systemic role in the management of impaired loans for the public interest. At the end of 2023, assets under management are €34.7 billion, 68% non-performing loans and 32% UTPs, with a total of 236 thousand credit files, including more than 100 thousand enterprises.

The Company is owned by the Ministry of Economy and Finance and is subject to supervision by the Bank of Italy and control by the Court of Auditors, as well as at EU level by the Directorate General for Competition (DGComp).

AMCO acts with an effective business model, aiming to optimize operational efficiency. Credit management follows a proactive approach which favours value-enhancement strategies in synergy with other partners to facilitate the financial recovery of households and corporates.

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